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UNITED STATES DISTRICT COURT

DISTRICT OF NEVADA

TERESA ENGEL, THOMAS ENGEL, SR.,

Case No. 2:11-cv-01103-RCJ-PAL

Plaintiffs,

vs.

HARTFORD INSURANCE COMPANY OF
THE MIDWEST, HARTFORD FINANCIAL
SERVICES GROUP, INC., DOE AGENCIES
1-10; DOES 1-10, and ROE
CORPORATIONS 1-10, inclusive,

**STIPULATION AND
PROTECTIVE ORDER**

Defendants.

Subject to the approval of this Court, the parties, by and through their attorneys of record,
hereby stipulate to the following Protective Order:

To expedite the flow of discovery, facilitate the prompt resolution of disputes over
confidentiality, adequately protect material claimed to be confidential, and ensure that protection
is afforded only to material so designated, it is, pursuant to the Court's authority under Federal
Rule of Civil Procedure 26(c), hereby **ORDERED** that this Protective Order shall govern the
disclosure, handling and disposition of documents and information in this litigation as follows:

1. **Application.**

1.1 This Protective Order shall govern any document, information or other
material that is designated as containing "Confidential Information" as defined herein, and is

1 produced in connection with this litigation by any person or entity (the “producing party”),
2 whether in response to a discovery request, subpoena or otherwise, to any other person or entity
3 (the “receiving party”) regardless of whether the person or entity producing or receiving such
4 information is a party to this litigation.

5 2. **Definitions.**

6 2.1 Confidential Information. “Confidential Information” shall mean and
7 include, without limitation, any non-public information that concerns or relates to the following
8 areas: confidential proprietary information, trade secrets, security and surveillance policies,
9 practices and procedures, commercial, financial, pricing, budgeting, and/or accounting
10 information, information about existing and potential customers, marketing studies, performance
11 projections, business strategies, decisions and/or negotiations, personnel compensation,
12 evaluations and other employment information, and confidential proprietary information about
13 affiliates, parents, subsidiaries and third-parties with whom the parties to this action have or have
14 had business relationships. “Confidential information” may be contained in the following
15 documents: manuals, contracts, correspondence (electronic or otherwise), blueprints,
16 specifications, drawings, security records, security reports, security shift information and staffing
17 levels, security patrols, security policies and procedures, locations of surveillance and security
18 cameras, documents regarding surveillance and security camera capabilities, production
19 documents, analytical reports, certification-related documents, meeting minutes, meeting notices,
20 presentation documents, and other documents.

21 2.2 Documents. As used herein, the term “documents” includes all writings,
22 records, files, drawings, graphs, charts, photographs, e-mails, video tapes, audio tapes, compact
23 discs, electronic messages, other data compilations from which information can be obtained and
24 other tangible things subject to production under the Federal Rules of Civil Procedure.

25 3. **Initial Designation.**

26 3.1 Good Faith Claims. Claims of confidentiality will be made only with
27 respect to documents, other tangible things and information that the asserting party has a good
28 faith belief are within the definition set forth in subparagraph 2.1 of this Protective Order.

1 produced document containing the answer, but such document should not be attached to the
2 response.

3 3.4 Inspection of Documents. In the event a party elects to produce files and
4 records for inspection and the requesting party elects to inspect them, no designation of
5 Confidential Information needs to be made in advance of the inspection. For purposes of such
6 inspection, all material produced shall be considered as Confidential Information. If the inspecting
7 party selects specified documents to be copied, the producing party shall designate Confidential
8 Information in accordance with subparagraph 3.2 at the time the copies are produced.

9 3.5 Deposition Transcripts. Within twenty-one (21) days after the receipt of a
10 deposition transcript, a party may inform the other parties to the action of the portions of the
11 transcript that it wishes to designate as Confidential Information. Until such time has elapsed,
12 deposition transcripts in their entirety are to be considered as Confidential Information. All parties
13 in possession of a copy of a designated deposition transcript shall mark it appropriately. The court
14 reporter shall comply with and be bound by this Order. In the event that the party furnishing
15 deposition testimony designates portions or all of that testimony as Confidential Information, the
16 court reporter shall separately transcribe and submit under seal, to counsel for the parties,
17 transcriptions of the testimony so designated. Confidential transcripts of deposition testimony
18 shall be treated the same and afforded the same protections as other documents and materials
19 designated as Confidential Information under this Order.

20 3.6 Multi-page Documents. A party may designate all pages of an integrated,
21 multi-page document, including a deposition transcript and interrogatory answers, as Confidential
22 Information by placing the label specified in subparagraph 3.2 on the first page of the document or
23 on each page of the document. If a party wishes to designate only certain portions of an integrated,
24 multi-page document as Confidential Information, it should designate such portions immediately
25 below the label on the first page of the document and place the label specified in subparagraph 3.2
26 on each page of the document containing Confidential Information.

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1 4. **Designations by Another Party.**

2 4.1 Notification of Designation. If a party other than the producing party
3 believes that a producing party has produced a document that contains or constitutes Confidential
4 Information of the non-producing party, the non-producing party may designate the document as
5 Confidential Information by so notifying all parties in writing within fourteen (14) days of service
6 of the document.

7 4.2 Return of Documents; Non-disclosure. Whenever a party other than the
8 producing party designates a document produced by a producing party as Confidential Information
9 in accordance with subparagraph 4.1, each party receiving the document shall either add the
10 Confidential Information designation in accordance with subparagraph 3.2 or substitute a copy of
11 the document bearing such designation for each copy of the document produced by the producing
12 party. Each party shall destroy all undesignated copies of the document or return those copies to
13 the producing party, at the direction of the producing party. No party shall disclose a produced
14 document to any person, other than the persons authorized to receive Confidential under
15 subparagraph 7.1, until after the expiration of the fourteen (14) day designation period specified in
16 subparagraph 4.1. If during the fourteen (14) day designation period a party discloses a produced
17 document to a person authorized to receive Confidential Information under subparagraph 7.1, and
18 that document is subsequently designated as Confidential Information in accordance with
19 subparagraph 4.1, the disclosing party shall cause all copies of the document to be destroyed or
20 returned to the producing party, at the direction of the producing party. The party may thereafter
21 disclose a copy of the document that has been marked as Confidential Information by the
22 designating party, in accordance with subparagraphs 3.2 and 7.1.

23 5. **Objections to Designations.** Any party objecting to a designation of Confidential
24 Information, including objections to portions of designations of multi-page documents, shall notify
25 the designating party and all other parties of the objection in writing up to and through trial of the
26 matter. This notice must specifically identify each document that the objecting party in good faith
27 believes should not be designated as Confidential Information and provide a brief statement of the
28 grounds for such belief. In accordance with the Federal Rules of Civil Procedure governing

1 discovery disputes, the objecting and the designating parties thereafter shall confer within ten (10)
2 days after the date of such objection in an attempt to resolve their differences. If the parties are
3 unable to resolve their differences, the objecting party shall have twenty one (21) days after the
4 conference concludes to file with the Court a motion to remove the Confidential Information. If
5 an objection is served within forty-two (42) days of trial, the objecting party must file its motion to
6 remove the Confidential Information designation within half of the remaining time before trial,
7 and the meet-and-confer period shall be shortened accordingly. Where a party authored, created,
8 owns, or controls a document, information or other material that another party designates as
9 Confidential Information, the party that authored, created, owns, or controls the Confidential
10 Information may so inform the objecting party and thereafter shall also be considered a
11 designating party for purposes of this paragraph.

12 All documents, information and other materials initially designated as Confidential
13 Information shall be treated as such in accordance with this Protective Order unless and until the
14 Court rules otherwise, except for deposition transcripts and exhibits initially considered as
15 containing Confidential Information under subparagraph 3.5, which will lose their confidential
16 status after twenty-one (21) days unless so designated as Confidential Information. If the Court
17 rules that a designation should not be maintained as to a particular document, the producing party
18 shall, upon written request by a party, provide that party a copy of that document without the
19 designation described in subparagraph 3.2.

20 If an objecting party elects not to make such a motion with respect to documents within
21 twenty one (21) days after the conference, information or other materials to which an objection has
22 been made, the objection shall be deemed withdrawn. The designating party shall have twenty one
23 (21) days to respond to the objecting party's motion. If no response is filed by the designating
24 party within twenty one (21) days, the designating party shall be deemed to have consented to the
25 objecting party's motion pursuant to LR 7-2(d).

26 6. **Custody**. All Confidential Information and any and all copies, extracts and
27 summaries thereof, including memoranda relating thereto, shall be retained by the receiving party

1 in the custody of counsel of record, or by persons to whom disclosure is authorized under
2 subparagraph 7.1.

3 7. **Handling Prior to Trial.**

4 7.1 Authorized Disclosures. Confidential Information shall be disclosed by the
5 receiving party only to the following persons:

- 6 a. Counsel for the parties in this litigation, including their associates,
7 clerks, paralegals, and secretarial personnel;
- 8 b. Qualified persons taking testimony in this litigation involving such
9 Confidential Information, and necessary stenographic, videotape and
10 clerical personnel;
- 11 c. Experts and their staff who are retained by counsel as expert
12 witnesses for a party in this litigation;
- 13 d. Experts and their staff who are consulted by counsel for a party in
14 this litigation;
- 15 e. Parties to this litigation, limited to the named party and, if that party
16 is a corporate entity, a limited number of employees of the corporate
17 entity and its insurers;
- 18 f. Designated in-house counsel and a limited number of assistants,
19 administrative or otherwise;
- 20 g. Outside vendors employed by counsel for copying, scanning and
21 general handling of documents;
- 22 h. Any person of whom testimony is taken regarding the Confidential
23 Information, except that such person may only be shown
24 Confidential Information during his/her testimony, and may not
25 retain a copy of such Confidential Information; and
- 26 i. This Court and this Court's staff, subject to the Court's processes for
27 filing materials under seal.

1 Such disclosures are authorized only to the extent necessary to investigate, prosecute, or
2 defend the litigation.

3 Confidential Information may not be disclosed to persons under subparagraphs (c) or (d)
4 until the receiving party has obtained a written acknowledgment from the person receiving
5 Confidential Information, in the form of the Declaration attached hereto as Exhibit A, that he or
6 she has received a copy of this Protective Order and has agreed to be bound by it. A party who
7 discloses Confidential Information in accordance with subparagraph 7.1 shall retain the written
8 acknowledgment from each person receiving Confidential Information, shall maintain a list of all
9 persons to whom a receiving party has disclosed Confidential Information and identify what
10 documents have been disclosed, and shall furnish the written acknowledgments and disclosure list
11 to opposing counsel as follows: (i) for a person under subparagraph (c), within thirty (30) days
12 after the person signs the Declaration; and (ii) for a person under subparagraph (d), within thirty
13 (30) days after the matter is finally concluded. A party who discloses Confidential Information in
14 accordance with subparagraph 7.1 shall also furnish the written acknowledgements and disclosures
15 list to the Court for in camera review upon its request or order. Furnishing the written
16 acknowledgments and disclosure list to the Court shall not constitute a waiver of the attorney work
17 product or attorney-client privilege. Disclosure of Confidential Information to this Court,
18 including judicial staff, shall be made in accordance with subparagraph 7.4 of this Protective
19 Order.

20 7.2 Unauthorized Disclosures. All persons receiving Confidential Information
21 under the terms of this Protective Order are under the jurisdiction of the state courts and U.S.
22 federal courts located in Nevada for all matters arising from the improper disclosure or use of such
23 information. If Confidential Information is disclosed to any person other than in the manner
24 authorized by this Protective Order, the party or person responsible for the disclosure, and any
25 other party or person who is subject to this Protective Order and learns of such disclosure, shall
26 immediately bring such disclosure to the attention of the designating party. Without prejudice to
27 other rights and remedies of the designating party, the responsible party or person shall make

1 every effort to obtain and return the Confidential Information and to prevent further disclosure on
2 its own part or on the part of the person who was the unauthorized recipient of such information.

3 7.3 Court Filings. In the event any Confidential Information must be filed with
4 the Court prior to trial, the proposed filing shall comply with the Federal Rules of Civil Procedure
5 and the requirements set forth in *Kamakana v. City and County of Honolulu*, 447 F.3d 1172 (9th
6 Cir. 2006). In accordance with these rules and requirements, the proposed filing shall be
7 accompanied by a motion to file the Confidential Information under seal and a proposed order, and
8 the application and proposed order shall be directed to the judge to whom the Confidential
9 Information is directed. This provision is applicable to briefs, memoranda, and other filings which
10 quote, summarize, or describe Confidential Information.

11 8. **Care in Storage**. Any person in possession of Confidential Information produced
12 by another party shall exercise reasonable and appropriate care with regard to the storage, custody,
13 copying, and use of such information to ensure that the confidential and sensitive nature of same is
14 maintained.

15 9. **Handling During Trial**. Confidential Information that is subject to this Order may
16 be marked and used as trial exhibits by either party, subject to terms and conditions as imposed by
17 the Court upon application by any party.

18 10. **No Implied Waivers**. This Protective Order shall not be interpreted as a waiver of
19 the right to object, under applicable law, to the furnishing of information in response to discovery
20 requests or to object to a requested inspection of documents or facilities. Parties producing
21 Confidential Information in this litigation are doing so only pursuant to the terms of this Protective
22 Order. The taking of any action in accordance with the provisions of this Protective Order shall
23 not be interpreted as a waiver of any claim or position or defense in this action, or any other
24 actions.

25 11. **No Admission**. The designation of any item as Confidential Information shall not
26 be construed as an admission that such material, or any testimony concerning such material, would
27 be admissible in evidence in this litigation or in any other proceeding.

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12. **Inadvertent Disclosure.** Nothing in this Protective Order abridges applicable law concerning inadvertent disclosure of a document that the Disclosing Party believes contains attorney-client communications, attorney work product, or otherwise privileged information. If a party inadvertently discloses documents or information subject to a claim of privilege or work product protection, such disclosure will not waive otherwise applicable claims of privilege or work product protection under applicable law. Upon discovery by the Receiving Party, or receipt of written notice from the Disclosing Party identifying privileged or protected Documents that were inadvertently produced, the receiving party shall within seven (7) business days either: (a) return or certify the destruction of all such documents, all copies, and any work product or portions of any work product containing or reflecting the contents of the subject materials; or (b) after attempting to resolve any dispute with opposing counsel informally, file a motion to challenge the assertion of privilege and tender the subject documents for in camera review with the motion. The moving party shall do nothing to compromise the privilege claim until the Court rules on said motion and the opportunity for appellate review is exhausted or the issue is otherwise resolved.

13. **Parties' Own Documents.** This Protective Order shall in no way restrict the parties in their use of their own documents and information, and nothing in this Protective Order shall preclude any party from voluntarily disclosing its own documents or information to any party or nonparty.

14. **Motion to Compel Production of Confidential Information.** If any third party subpoenas Confidential Information from a party to this action or moves to compel a party to this action to produce any such information, such party shall immediately notify the parties who originally produced and/or designated such information that a subpoena has been served or a motion has been made in order to allow the parties who originally produced and/or designated such information the opportunity to seek a protective order or oppose the motion or application. If, within thirty (30) days after receiving notice of a subpoena seeking Confidential Information from a receiving party, the party who originally produced and/or designated such information fails to move for a protective order, the party subject to the subpoena may produce said information. In

1 addition, if a party is ordered to produce Confidential Information covered by this Protective
2 Order, then notice and, if available, a copy of the order compelling disclosure shall immediately be
3 given the parties who originally produced and/or designated such information. Nothing in this
4 Protective Order shall be construed as requiring the party who is ordered to produce such
5 Confidential Information to challenge or appeal any order requiring the production of such
6 information or to subject himself/herself to any penalty for non-compliance with any legal process
7 or seek any relief from the Court.

8 15. **No Effect on Other Rights.** This Protective Order shall in no way abrogate or
9 diminish any pre-existing contractual, statutory, or other legal obligations or rights of any party
10 with respect to Confidential Information.

11 16. **Modification.** In the event any party hereto seeks a Court order to modify the terms
12 of this Protective Order, or seeks a protective order which incorporates the terms and conditions of
13 this Protective Order said party shall make such request by written stipulation or noticed motion to
14 all parties that must be served and filed in accordance with local court rules.

15 17. **Handling Upon Conclusion of Litigation.** All parties, counsel, and persons to
16 whom disclosure was made agree to return all Confidential Information to the designating party
17 within thirty (30) days of the conclusion of litigation between the parties, including final appellate
18 action or the expiration of time to appeal or seek further review. In addition, counsel shall certify
19 in writing that all such Confidential Information have been returned. Counsel for each party also
20 shall contact each person to whom that party has provided a copy of any Confidential Information
21 and request the documents be returned. In lieu of returning Confidential Information, the person or
22 party in possession of such information may elect to destroy it. If the person or party in possession
23 of Confidential Information elects to destroy it rather than return it, that person or party must
24 notify the designating party in writing of the destruction of the information within ninety (90) days
25 of the conclusion of litigation between the parties, including final appellate action or the expiration
26 of time to appeal or seek further review.

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1 18. Survival of the Terms of this Protective Order. Even after the termination of this
2 litigation, the confidentiality obligations imposed by this Protective Order shall remain in effect
3 until a Designating Party otherwise in writing or a court order otherwise directs.

4 RESPECTFULLY SUBMITTED this 24th day of April, 2012.

5 LAW OFFICES OF JOSEPH J. PURDY

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6 BY: /s/ Joseph J. Purdy

BY: /s/ Lindsay Demaree

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16 *Attorney for Federal Insurance Company*

19 **ORDER**

20 IT IS SO ORDERED.

21 Dated: May 3, 2012

23 
24 U.S. MAGISTRATE COURT JUDGE

EXHIBIT A

DECLARATION RE: PROTECTIVE ORDER

I, _____, hereby declare

1. I have reviewed the Stipulation and Protective Order ("Order") entered in *Engel v. Hartford Insurance Company of the Midwest*, 2:11-cv-01103-RCJ-PAL, and am familiar with its contents.

2. As a condition to being permitted access to material determined to be "Confidential" in the above-captioned matter, I agree to be bound by the terms and conditions of the Order, and I promise to comply with the Order.

3. As a further condition to being permitted access to material determined to be "Confidential" in the above-captioned matter, I agree (i) not to disclose to anyone any documents, materials or information marked "Confidential;" and (ii) not to make any copies of any documents, material or information marked "Confidential" furnished to me.

4. As a further condition to being permitted access to material determined to be "Confidential" in the above-captioned matter, I agree on behalf of myself and, to the extent applicable, my employer and/or employees, to submit to personal jurisdiction before the above-entitled Court for purposes of any dispute arising from the Order, including its enforcement.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Executed on _____, at _____.
[Date] [City/State]

Signature: _____

Printed Name: _____